

Value of advice

Advice that fits

Everyone's needs are different.
That's why we provide financial
advice that is tailored to you.



What is financial advice?

Financial advice means different things to different people. In the end, financial advice is all about you. It could be:

- solving your financial problems
- being in control of your financial situation
- protecting yourself and your family
- defining your goals and attitude to money
- tax-effective investment planning
- maximising your earning capacity

What can financial advice do for you?

Make you feel better



Our advice helps you make the right choices for life's important financial decisions.

Meeting life's challenges

You may face challenges along the way, but with a personal financial plan, you'll be prepared. You'll have a real sense of control, and the peace of mind that it can bring.

Taking action

You can rest easy, knowing that you've taken action and you're not alone. You'll be supported every step of the way by your financial adviser.

Make life simpler



We are experts in financial management, qualified to help you navigate the complex legislation that governs investment, tax and superannuation.

Understanding complex rules

Investment markets and superannuation rules for different investment options and government entitlements are complex and change frequently. We have the knowledge and experience to explain it to you in a way that you'll understand.

Choosing the best option

We have the necessary training to make sense of all your options and help you choose the best solution. Even if you're an expert in your own field, it makes good financial sense to ask for specialist advice when it comes to money.

- building up your 'rainy day' account
- removing stress over money concerns
- giving you freedom to do the things you want.

Financial advice is all of these things - it helps you take control of your finances and make sound financial decisions.

Make a difference



We look at how your finances are structured and identify ways to solve problems and help you reach your goals.

Managing your financial wellbeing

We'll get you organised and give you control so that you can maximise the potential of your money. We provide support and guidance on the best way to manage your financial wellbeing – whether it's adjusting your debts to minimise repayments, saving for a home or a holiday, investing and planning for your retirement or maximising pension entitlements.

Making your money work for you

We work with you to help determine which financial strategies will help you get to where you're going.

Save you time



Even with the best intentions, it's hard to find time to create a comprehensive wealth plan that will really make the most of your money.

Sorting out your finances

Pulling it all together – income, insurances, investments, superannuation – can be overwhelming.

Taking care of a big job

We can take care of it all for you, making life simpler and saving you hassle. Professional financial advice gives you more time to spend somewhere else, on something more enjoyable.

Goldhurst Wealth Management

Ground Floor
895 Ann Street,
Fortitude Valley Qld 4006

P 07 3666 0506

F 07 3666 0338

E info@goldhurst.com.au

W www.goldhurst.com.au



Goldhurst Wealth Partnership Pty Ltd T/A Goldhurst Wealth Management ABN 53 154 059 131 is a Corporate authorised representative of Charter Financial Planning Limited ABN 35 002 976 294, Australian Financial Services Licensee Licence number 234665. If you no longer wish to receive direct marketing from us you may opt out by calling us on the phone number under our contact details. You may still receive direct marketing from AMP as product issuer, bringing to your attention products, offerings or other information that may be relevant to you. If you no longer wish to receive this information you may opt out by contacting AMP on 1300 157 173. This document contains general advice only. You need to consider with your financial planner, your investment objectives, financial situation and your particular needs prior to making any strategy or products decision.