Goldhurst Wealth Management

Listen. Plan. Care.

Financial advice for you

No matter what you want out of life, Goldhurst Wealth Management can help you get there.

Our Business

Goldhurst Wealth Management is a leading financial services provider. Our business was established in 1988 and while based in Brisbane we provide services to clients all around Australia and overseas.

Our motto is to Listen. Plan. Care. Our team is focused on ensuring we listen to our clients, plan their strategy for their individual needs, and provide ongoing care to ensure they reach their goals.

Our job is to help you plan strategies that will allow you to take control of your financial future. We build close relationships with you and your family to secure each generation's financial wellbeing. But really, our business is all about you.

Our Promise

At Goldhurst, our aim is to help you achieve financial success and peace of mind by providing you with a personalised financial strategy.

We take the responsibility of your financial future seriously and build long-lasting relationships based on trust.

We strive to provide you with a plan that will create and protect your wealth over the long term, while dealing with your day to day financial needs and challenges.

We are committed to client service excellence and ongoing adviser education. All of our advisers are qualified, financial experts with the necessary experience to ensure the best financial outcome for you.

How we can help you

Whether it's to address a specific financial concern or to achieve your ambitions, we can help in areas such as:

- Guidance on budgeting and goal setting
- Savings and wealth creation strategies
- Investment planning
- Pre-retirement planning
- Retirement planning
- Superannuation planning
- Self Managed Super Funds
- Estate planning considerations
- Centrelink planning
- Risk and insurance analysis
- Business succession planning
- Salary packaging advice
- Gearing strategies

Our financial advice process

We look at your entire financial position, your needs and what you want to achieve in life before helping you plan how to get there. Then we guide you through a simple step-by-step process to create a financial plan just for you.

Understanding your goals	At our first meeting we will discuss your current situation and life goals to understand how financial advice can benefit you.
Considering the opportunities & risks	After understanding your circumstances, goals and attitude to risk, we will investigate the range of financial options available to help you reach your goals.
Building your financial strategy	Based on our discussions and research we will present you with a customised financial plan that is written in plain English, which will set you on the path to where you want to be.
Bringing your plans to life	We will work closely with you to implement your financial strategy step-by-step, so you can have as much control as you like, know where your money is going and why.
Staying on track with regular advice	Your strategies will be reviewed annually and you will benefit from our ongoing support and advice. We will stay in touch, ensuring your plan stays up to date as your life changes.

Our ongoing commitment

It's difficult to predict if and when things may change, and even harder to keep up with frequently changing legislation and its implications. We provide ongoing advice and management of your strategy, including regular performance reporting, communication about investment markets and maintenance of your investment portfolio and insurance coverage.

Our door is always open

You can contact us at any time, particularly if things change. Our team is always available to talk with you.

Our people

Our advisers are fully qualified experts in personal insurance and financial strategies. We are committed to ongoing professional development and education to give you the most up to date technical knowledge and advice, specific to your needs. Our experience and specialist knowledge helps you make sense of all your options, so you can choose the best solution.

We observe a strict and comprehensive Code of Professional Conduct, and are subject to stringent compliance and audit guidelines.

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Contact Us

Should you wish to discuss any information or we can assist you with any financial planning matters we welcome you to contact our friendly team.